

A SMOOTH MIDYEAR HSA MOVE

Changing Health Savings Account (HSA) administrators is a big decision. And the need for a smooth transition takes on even greater importance when you want that change to take place in the middle of your plan year. That's why we've developed experts and technology that specializes in midyear transitions to help you clear any hurdles.

ABOUT US



Administration of HSAs, FSAs, HRAs, Commuter Benefits, COBRA and Direct Bill



Fastest-growing HSA administrator in the nation*



Over \$1 billion in HSA assets



Same custodian throughout our HSA administration history



Employers and employees will use just one technology platform, mobile app, debit card and HSA custodian

* based on assets over the last three years, according to Devenir

DEDICATED SERVICE



Proactive experts who are proficient with midyear moves for any of our plans



Flexibility in accepting file formats or account balance reports



Helpful resources, such as an HSA takeover toolkit, to assist with transition



Incentives available based on amount of assets under management



No hidden fees for employers or employees (including no extra costs for HSA investing)